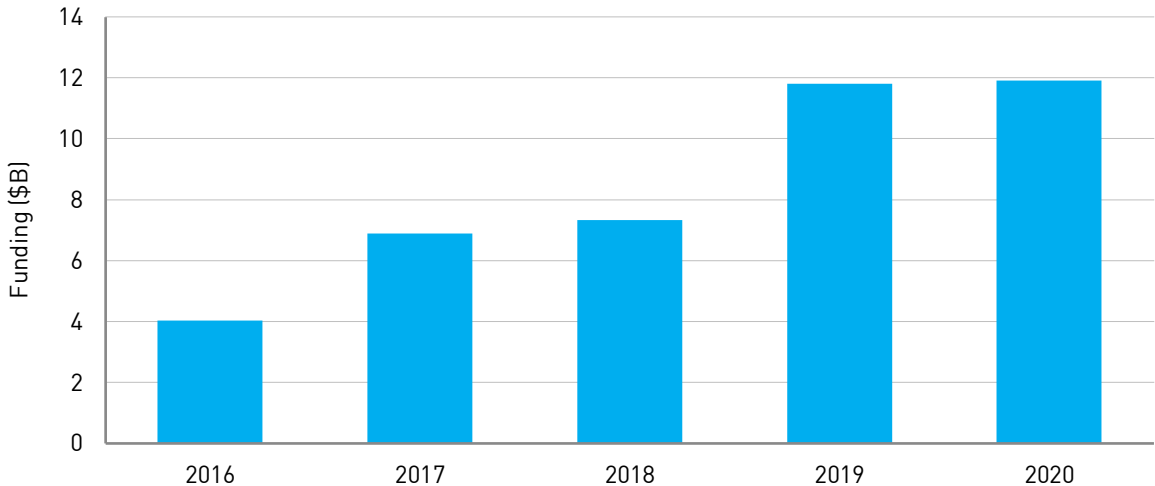


Security Tech 2020 Summary

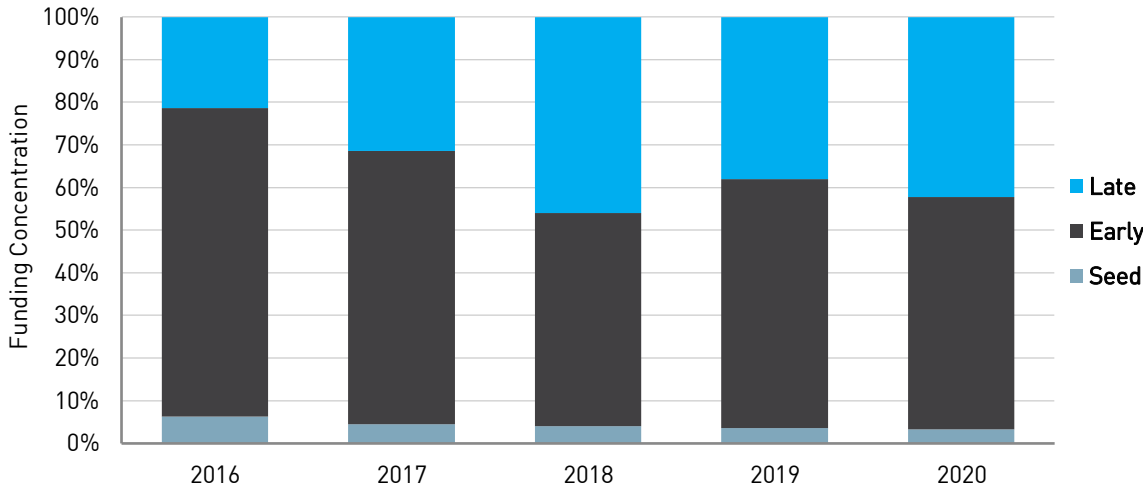
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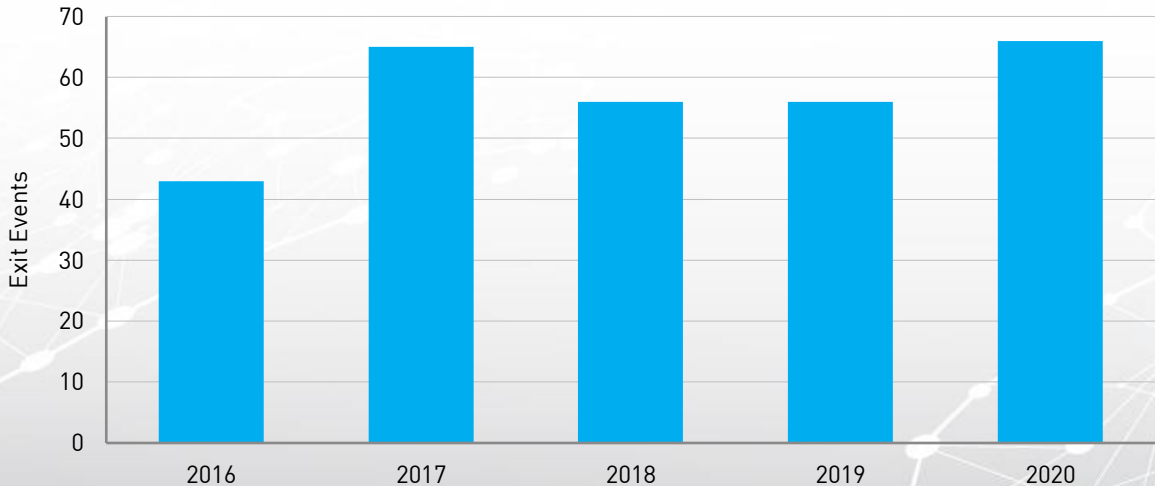
Funding



Maturity



Exits



Key Takeaways

- Security technology 2020 funding was on par with 2019's high, closing at ~\$12B. Top 3 funding events last year
- 


- The market is in various phases of development, with 42% of 2020 funding going into later stage companies
 - Exit activity has been trending relatively flat, with 66 M&A and IPO events in 2020, a new high