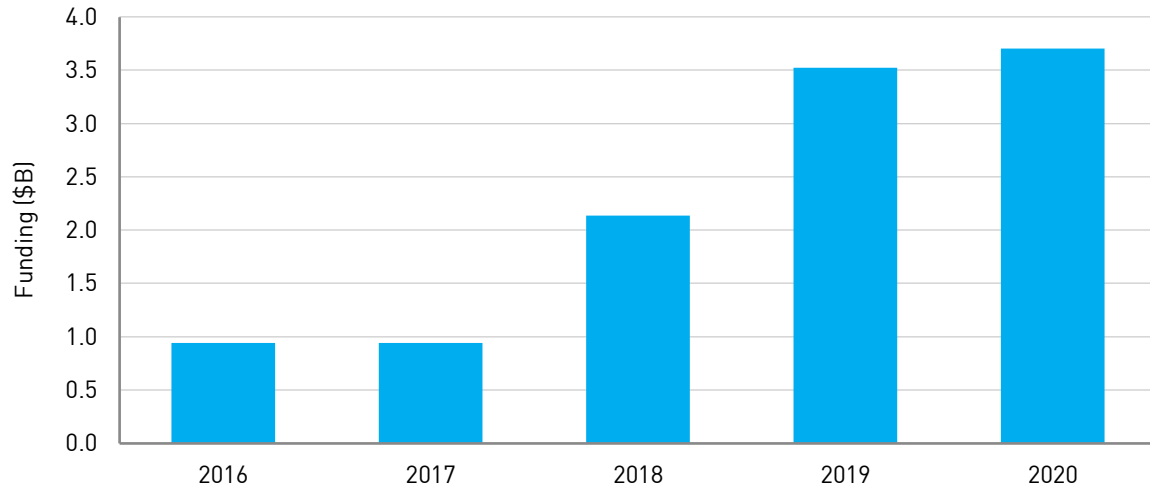


HR Tech 2020 Summary

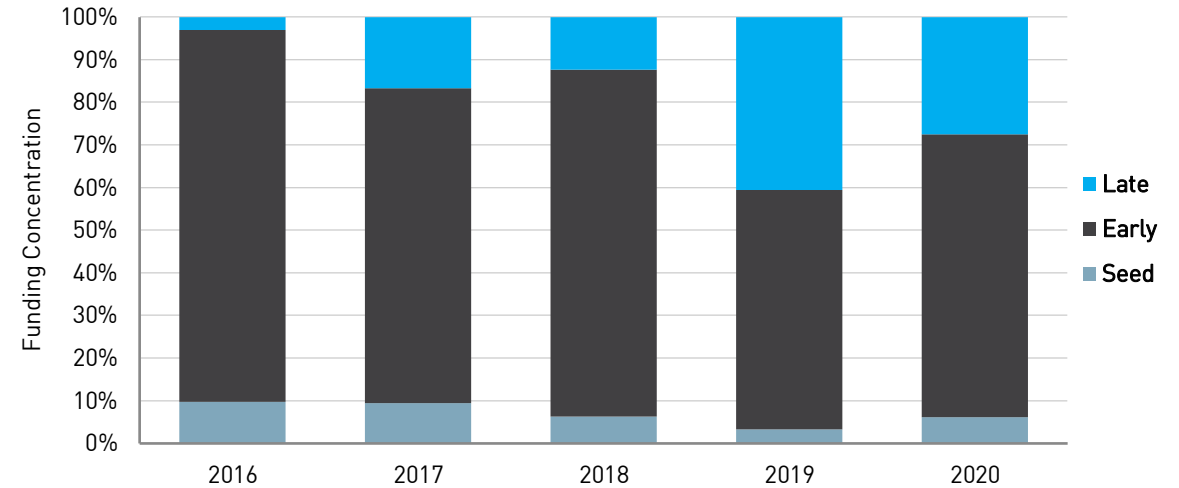
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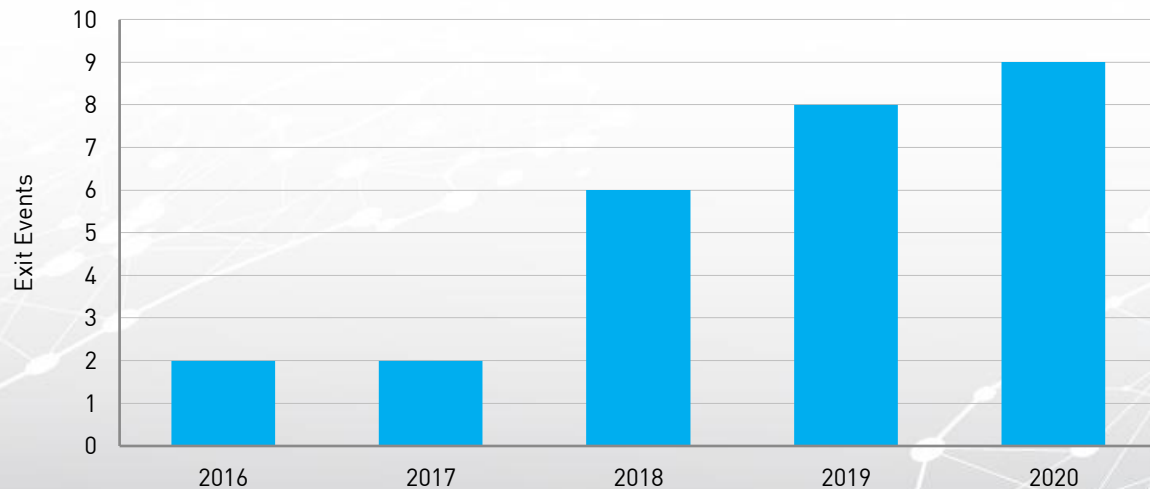
Funding



Maturity



Exits



Key Takeaways

- HR technologies had a record funding year, closing 2020 at \$3.7B. Top 3 funding events last year



- The market is young, with 72% of 2020 funding going into seed and early stage companies
- Exits hit an all-time high as well, with 9 M&A and IPO events in 2020