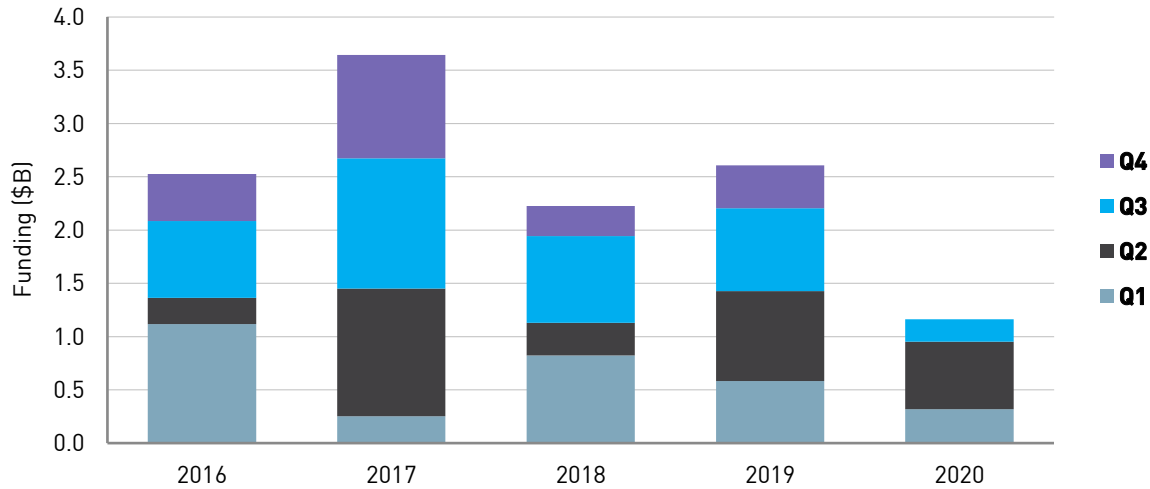


VR Q3 Summary Card

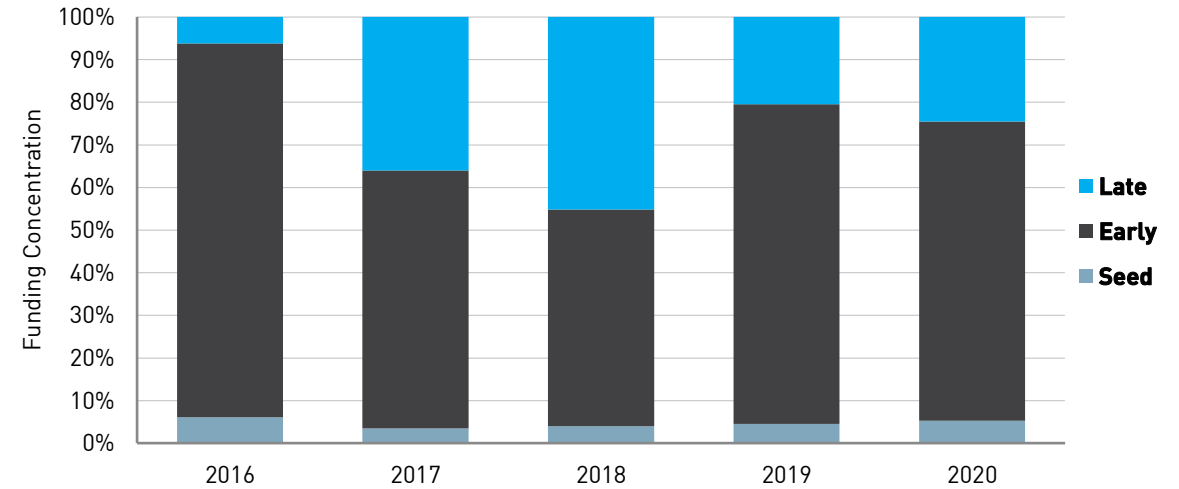
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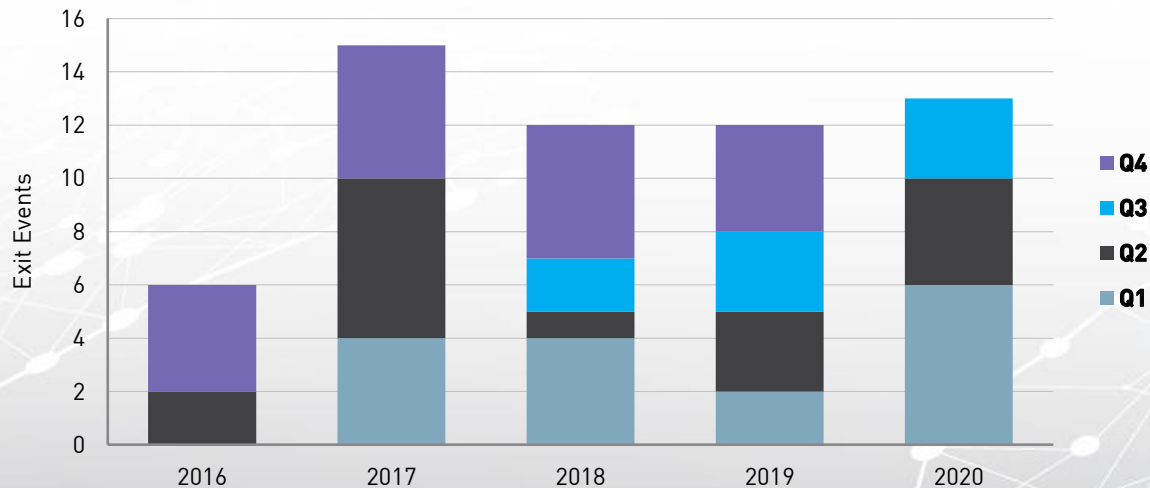
Funding



Maturity



Exits



Key Takeaways

- 2020 funding trending down vs. 2019, at 45% of 2019 total through Q3. Top 3 funding events last quarter: Varjo, Nreal, Vicarious Surgical



- VR sector is still in the earlier phases of development, with 75% of 2020 funding through Q3 going into seed and early stage companies
- There have been 13 VR exit events through Q3, showing a strong uptick versus the last couple years