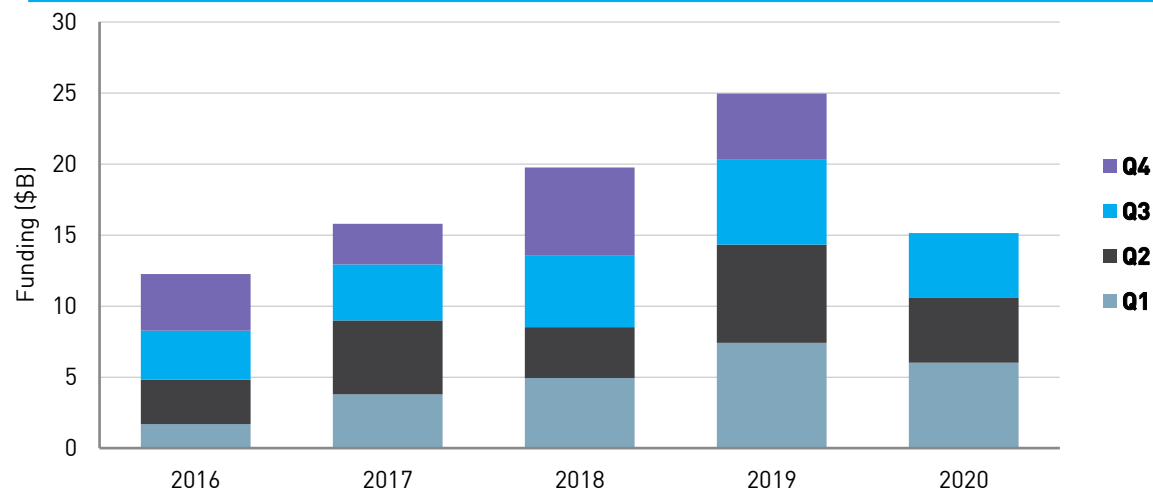


Retail Technology Q3 Summary Card

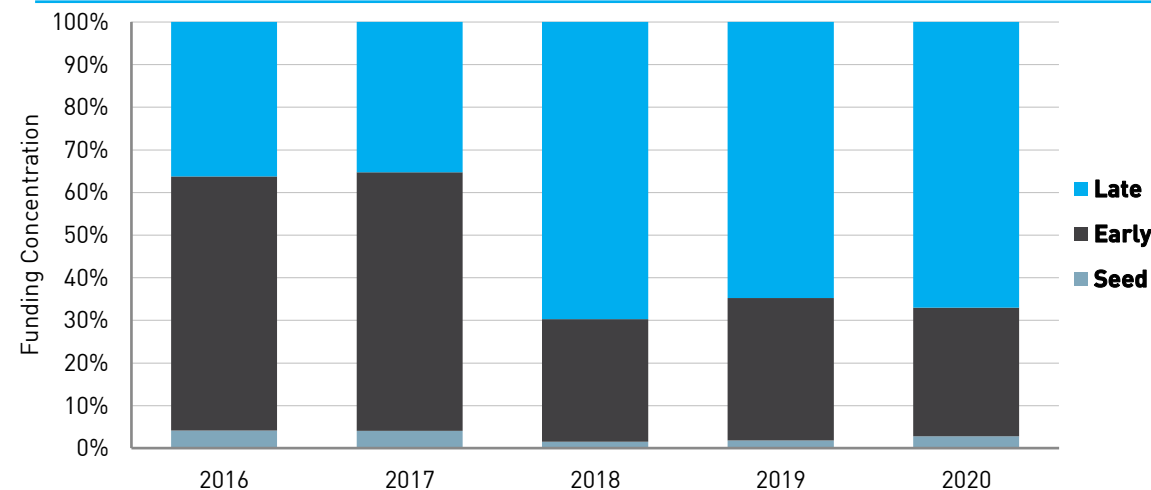
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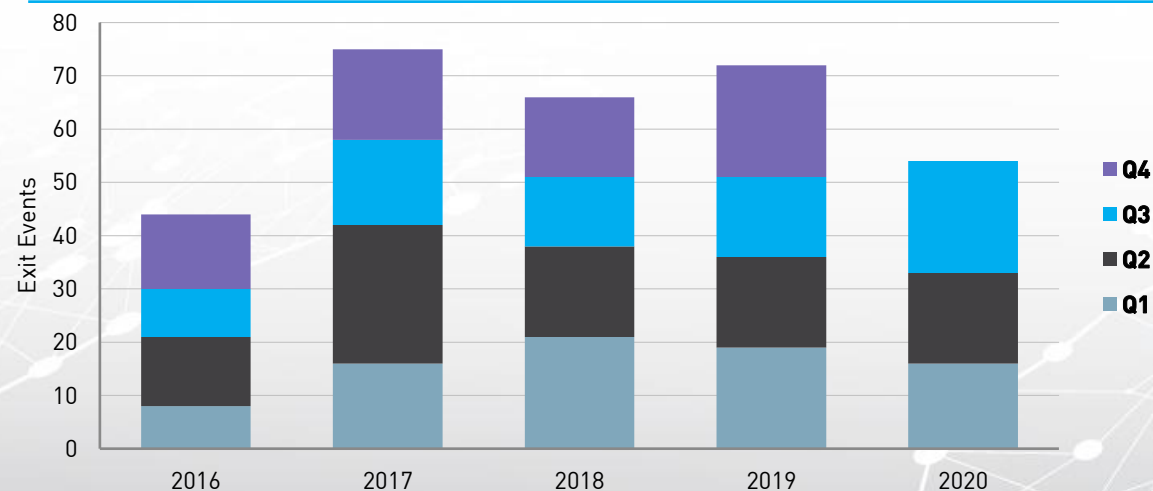
Funding



Maturity



Exits



Key Takeaways

- 2020 funding at 61% of 2019 total through Q3. Top 3 funding events last quarter: Klarna, Missfresh E-Commerce, Rappi

Klarna.



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- Retail technology companies are generally mature, with over 65% of funding going into late stage companies for the last three years
- There have been 54 retail technology exit events through Q3, growing slightly from 2019