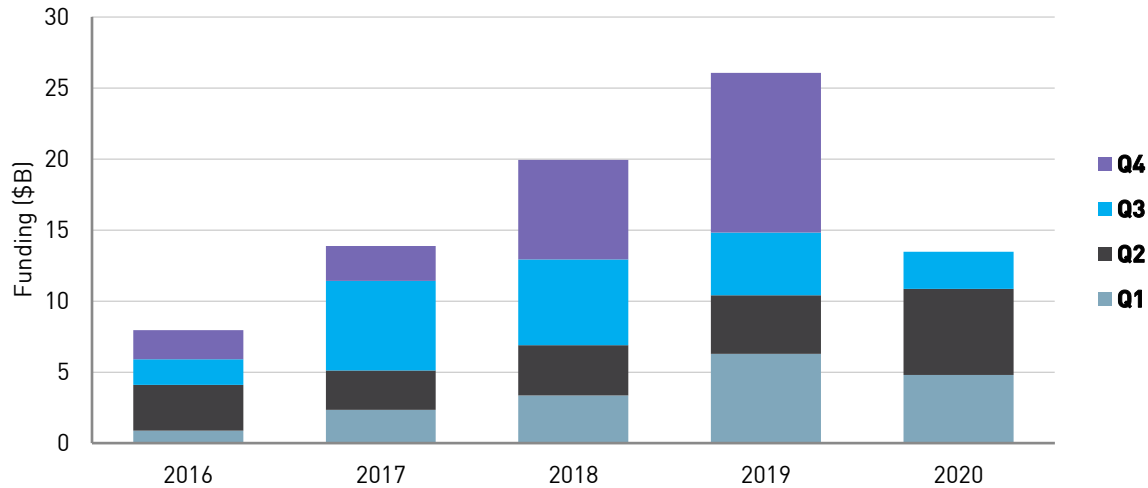


Real Estate Tech Q3 Summary Card

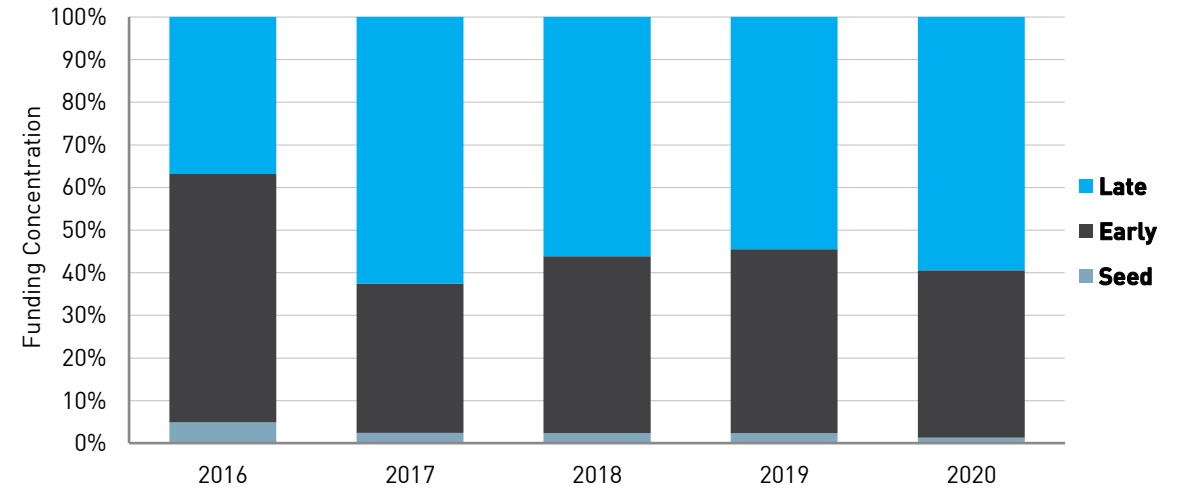
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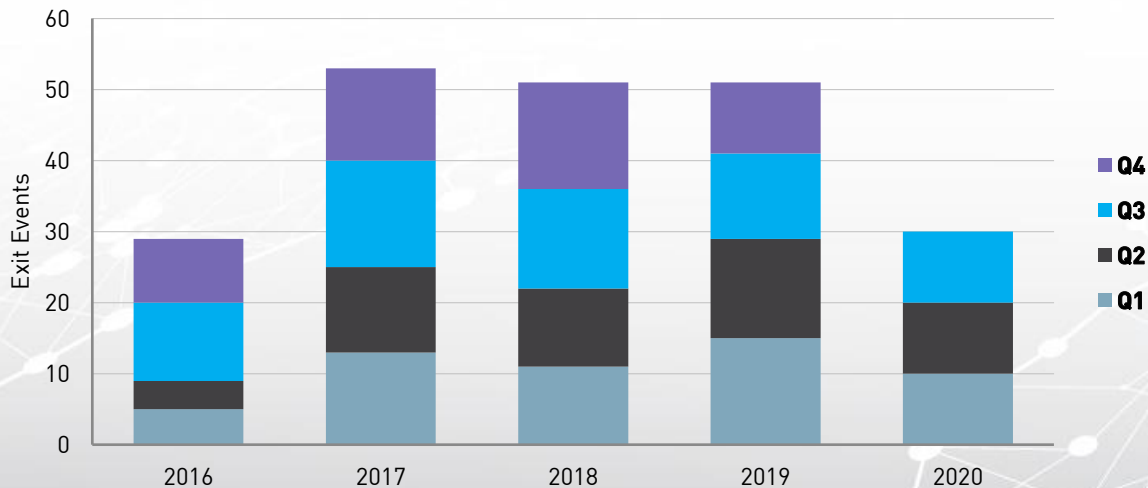
Funding



Maturity



Exits



Key Takeaways

- 2020 funding at 52% of 2019 total through Q3. Top 3 funding events last quarter: The We Company, PropertyGuru Group, Hippo Insurance
- Real estate technologies are at varying levels of maturity, with 59% of funding going into late stage companies so far in 2020
- There have been 30 real estate technology exit events through Q3, falling short of the previous few years

