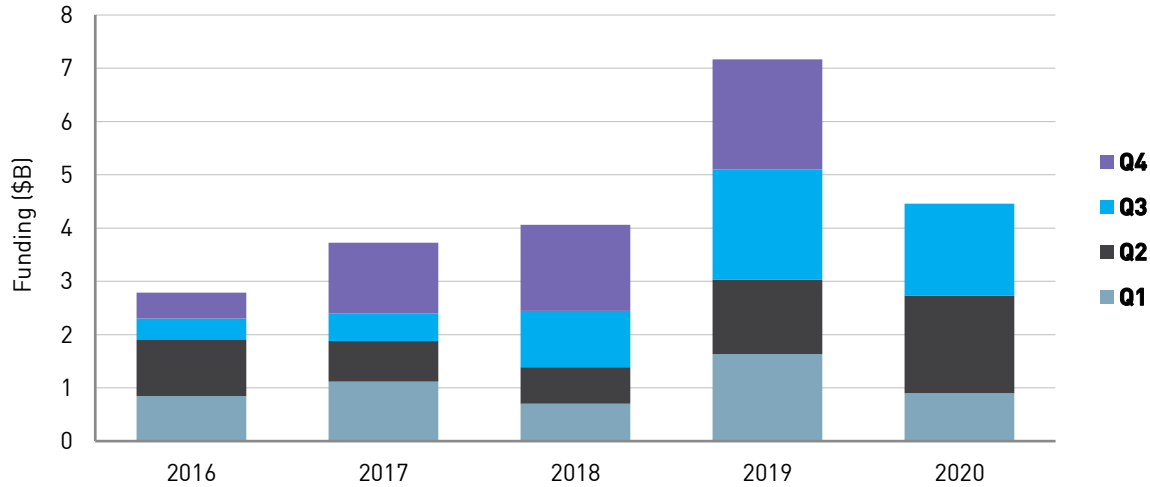


Insurtech Q3 Summary Card

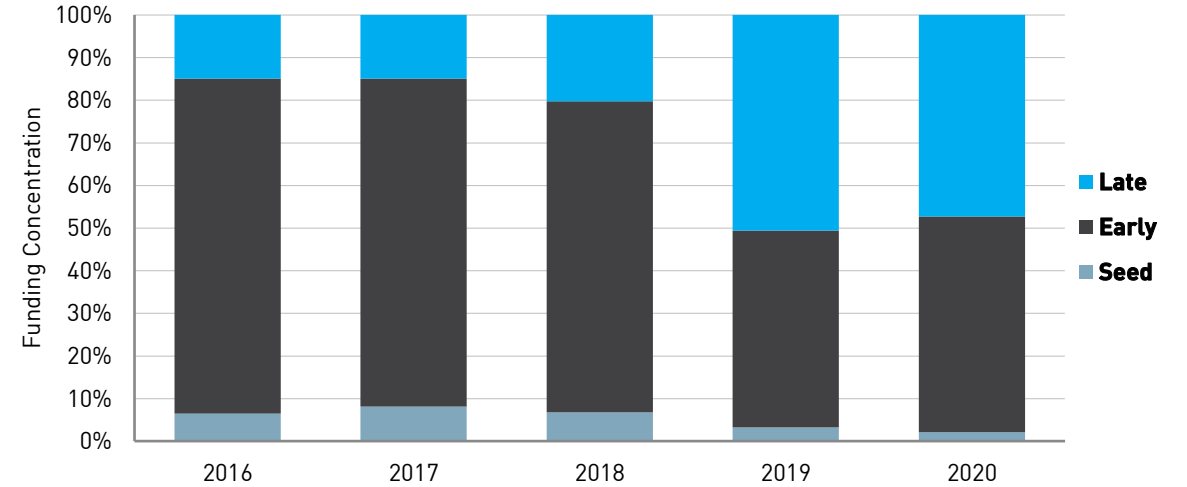
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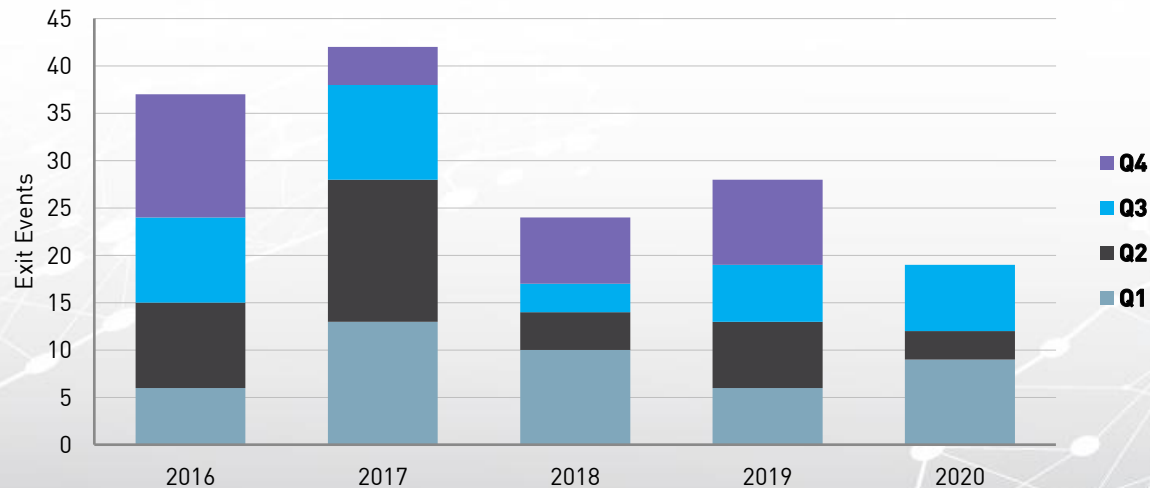
Funding



Maturity



Exits



Key Takeaways

- 2020 funding trending down, at 62% of 2019 total through Q3. Top 3 funding events last quarter: Bright Health, Next Insurance, Waterdrop
- 


- Insurtechs span all phases of maturity, with 47% of 2020 funding through Q3 going into late stage growth companies
 - There have been 19 insurtech exit events through Q3, on par with 2019