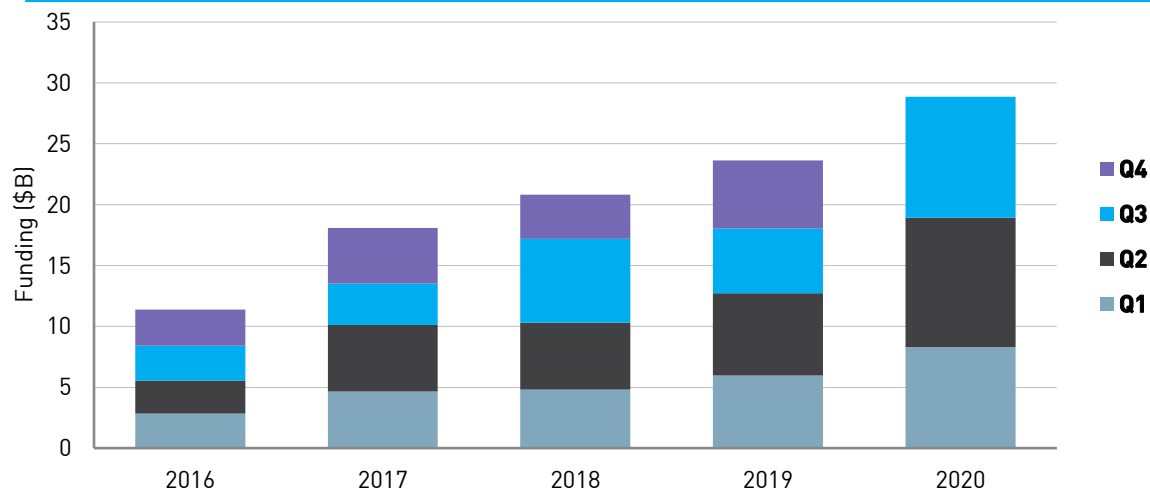


Health Technology Q3 Summary Card

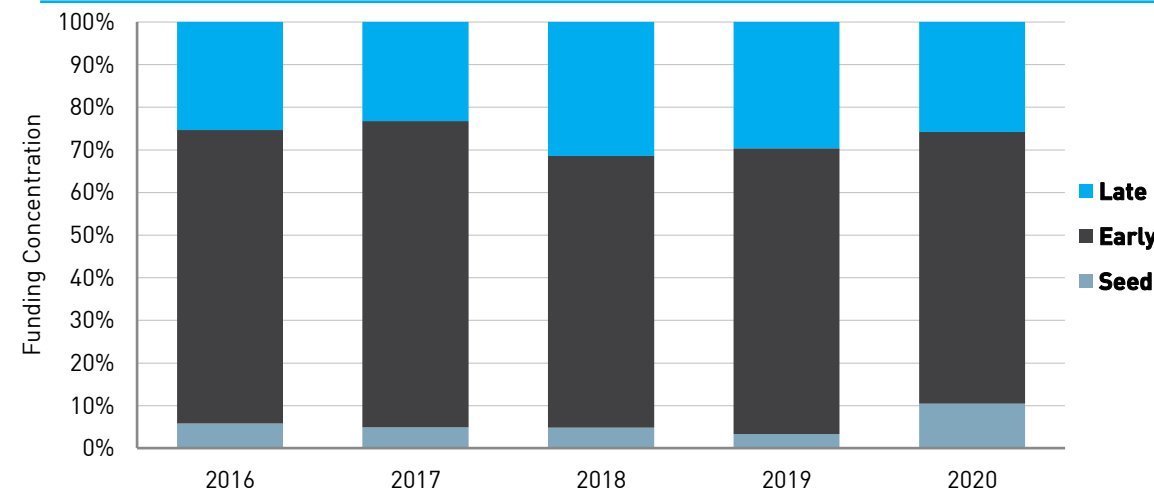
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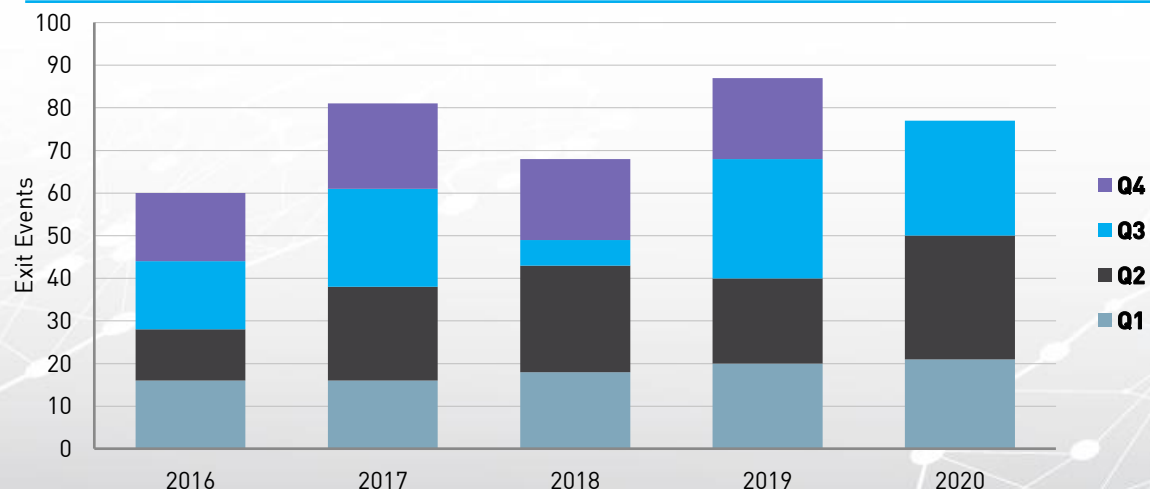
Funding



Maturity



Exits



Key Takeaways

- 2020 funding through Q3 has already hit an all-time annual high at \$29B, surpassing the previous high in 2019 by 22%. Top 3 funding events last quarter: Bright Health, Zwift, VillageMD



- New health technologies are in development, with 74% of 2020 funding through Q3 going into seed and early stage companies
- Exits are also on an upward trend, with 77 health technology exit events through Q3