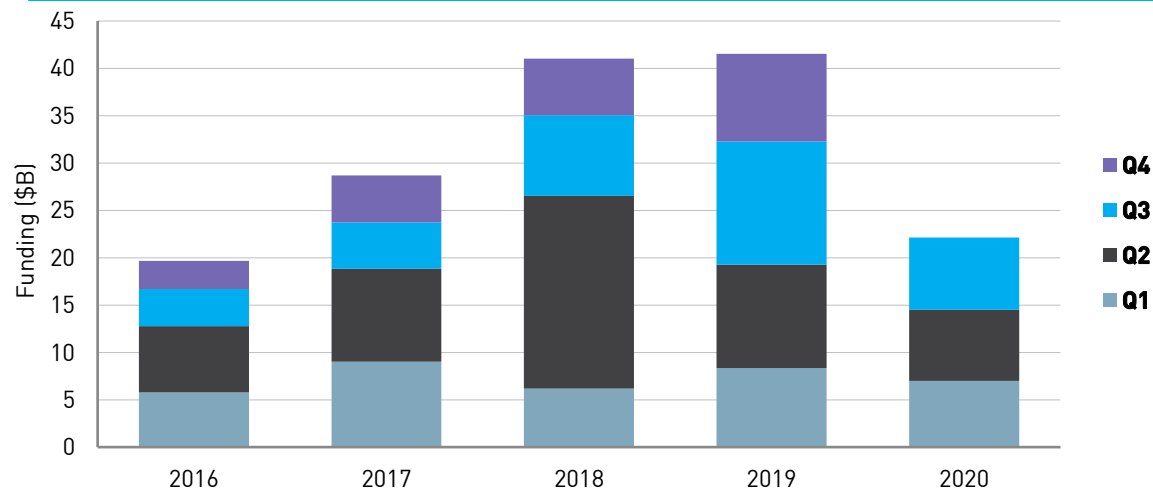


Fintech Q3 Summary Card

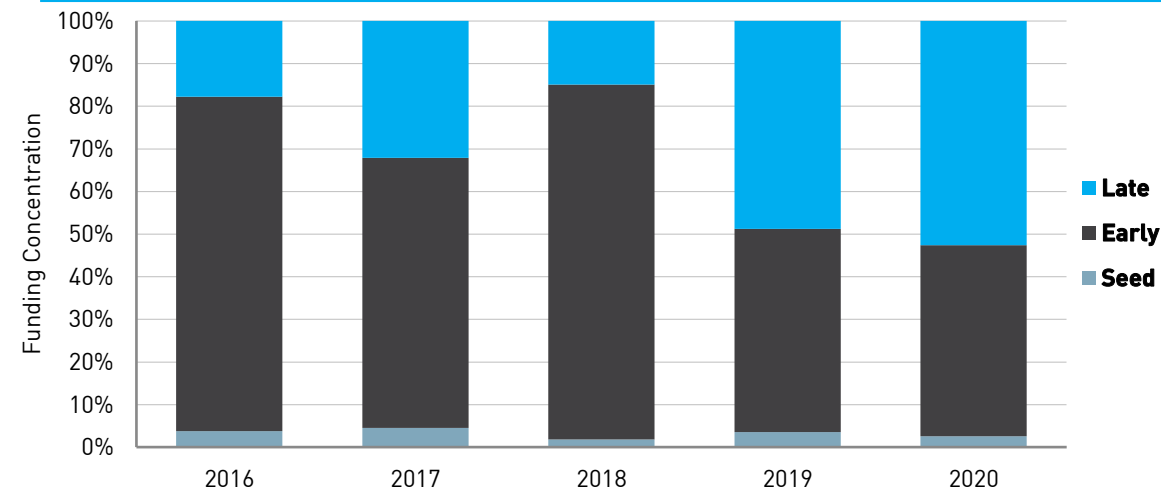
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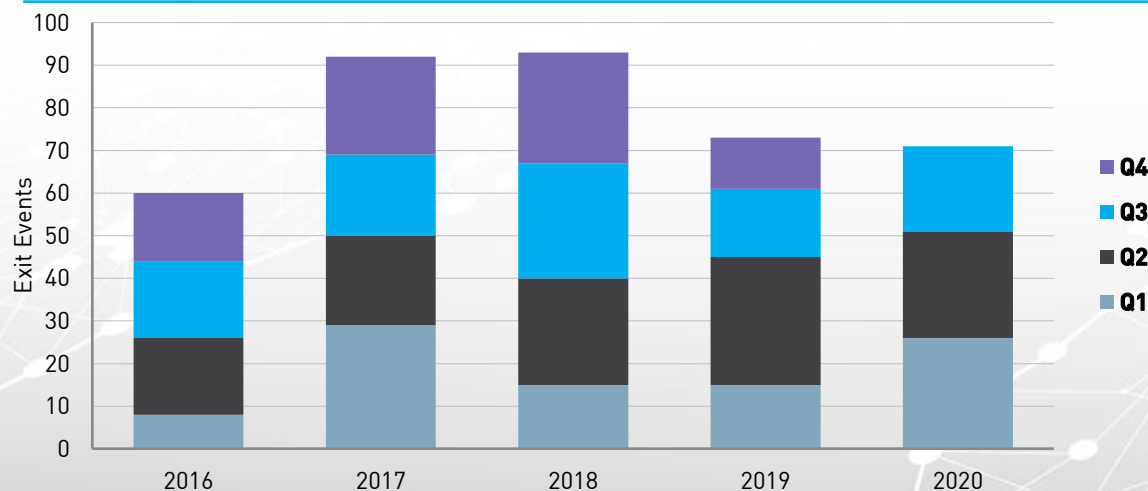
Funding



Maturity



Exits



Key Takeaways

- 2020 funding trending down vs. 2019, at 53% of 2019 total through Q3. Top 3 funding events last quarter: Klarna, Affirm, Chime

Klarna.

- Fintech startups are maturing, with 53% of funding going into late stage companies in 2020 so far vs. 15% in 2018
- There have been 71 fintech exit events through Q3, an increase from 2019