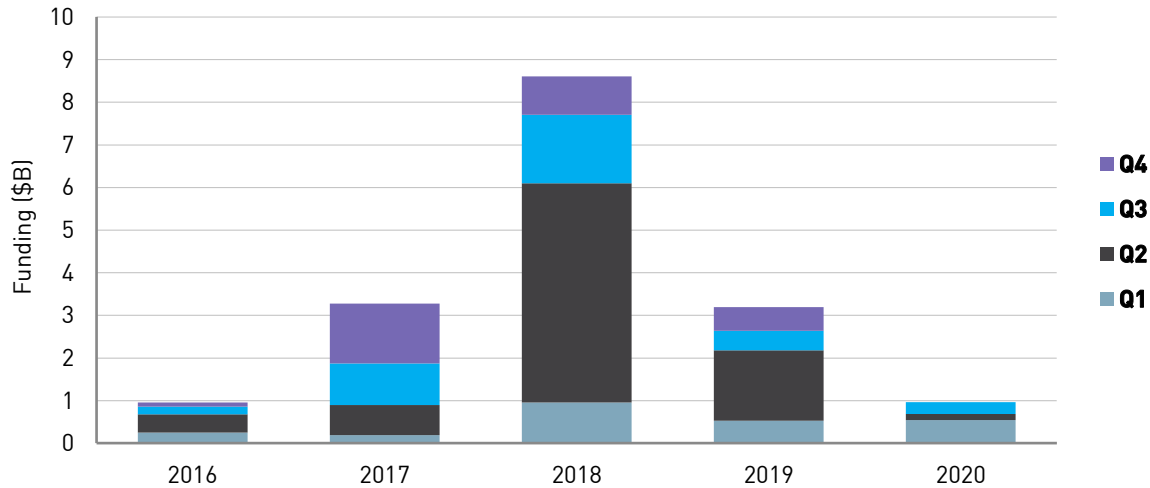


Blockchain Tech Q3 Summary Card

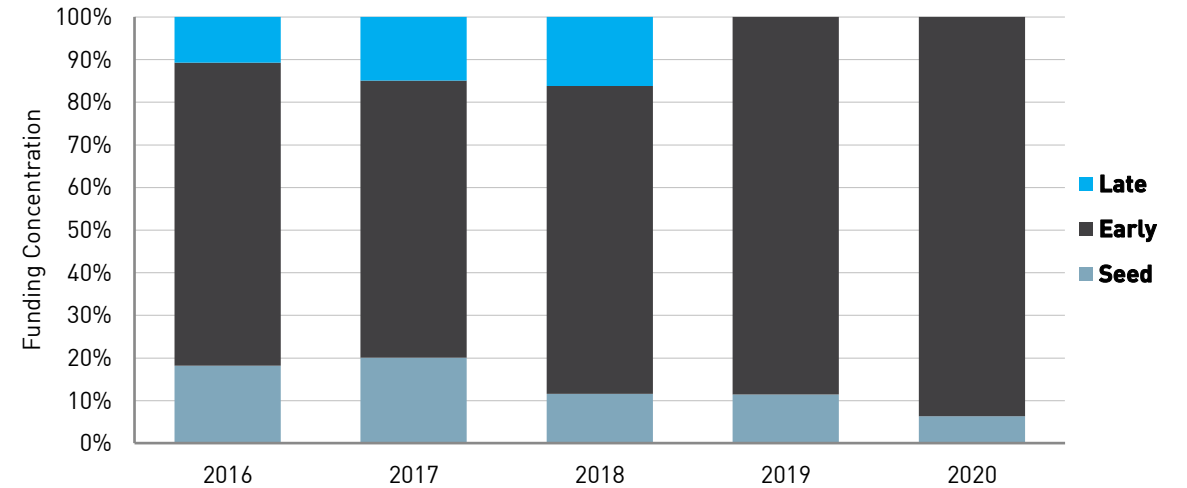
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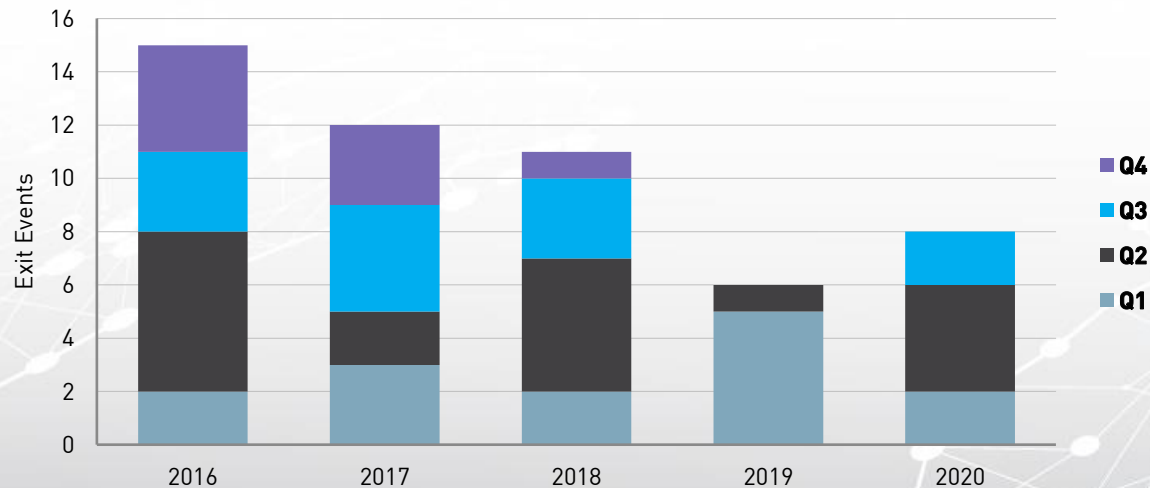
Funding




Maturity



Exits



Key Takeaways

- 2020 funding trending down, at 30% of 2019 total through Q3. Top 3 funding events last quarter: Bitpanda, BlockFi, Polkadot
bitpanda  **BlockFi** *Polkadot*.
- Blockchain technologies are still in their early days, with all of 2020 funding through Q3 going into seed and early stage companies
- There have been 8 blockchain technology exit events through Q3, an increase from 2019