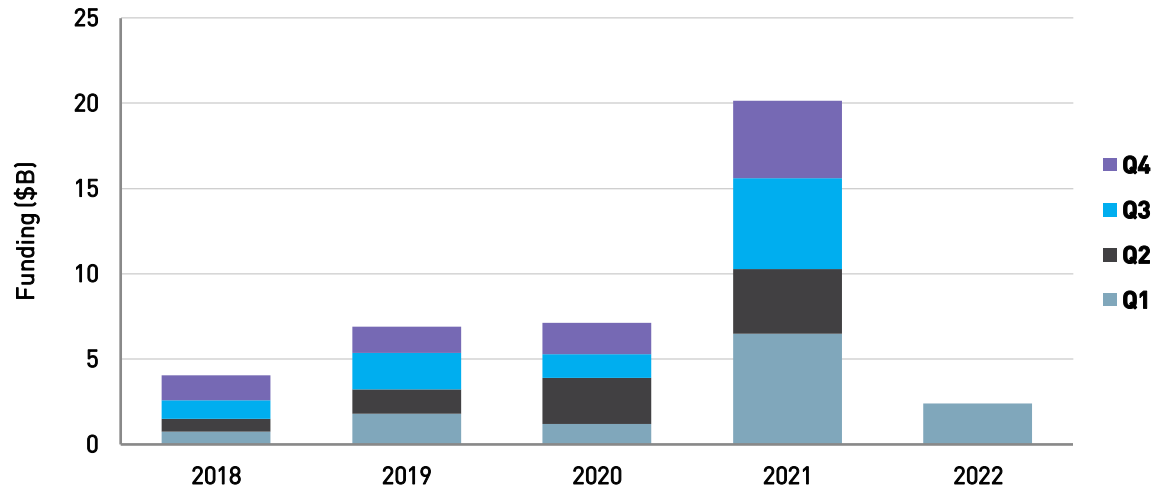


Insurtech Q1 Summary

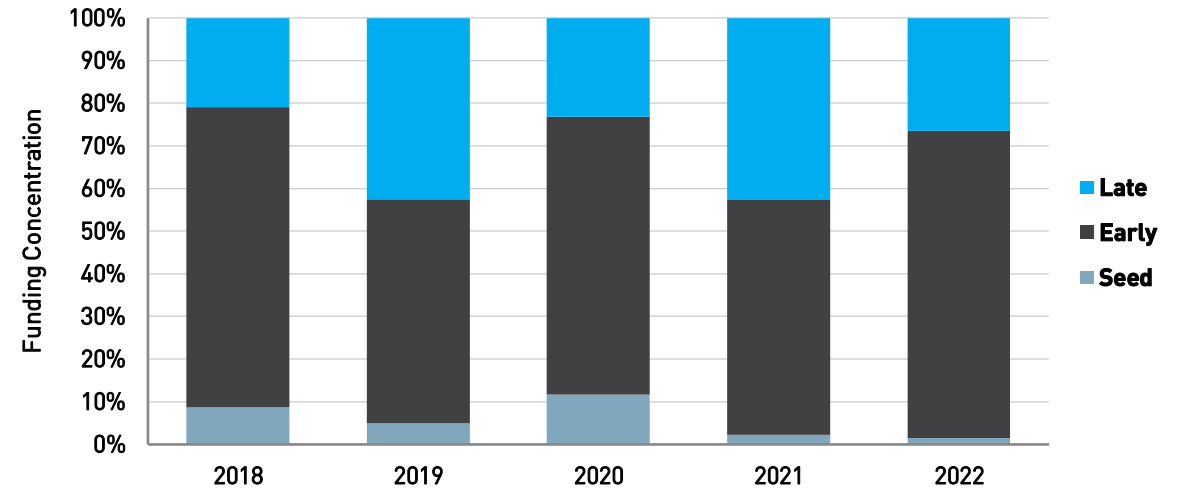
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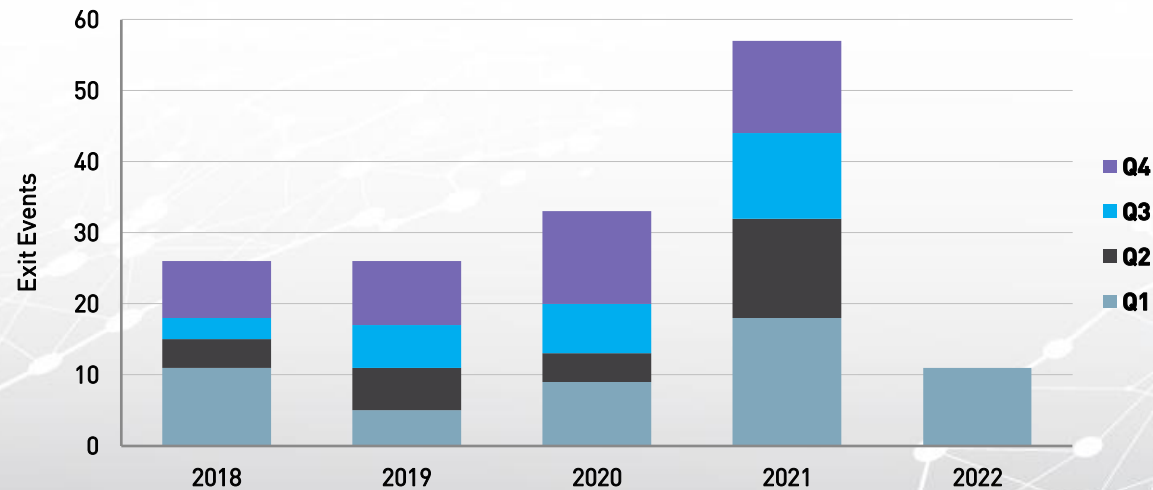
Funding



Maturity



Exits



Key Takeaways

- Insurtech funding through Q1 dropped steeply from the same period last year, with \$2.4B invested so far in 2022. Top 3 funding events last quarter



- 74% of Q1 funding went into seed and early stage companies
- There have been 11 insurtech exit events so far this year