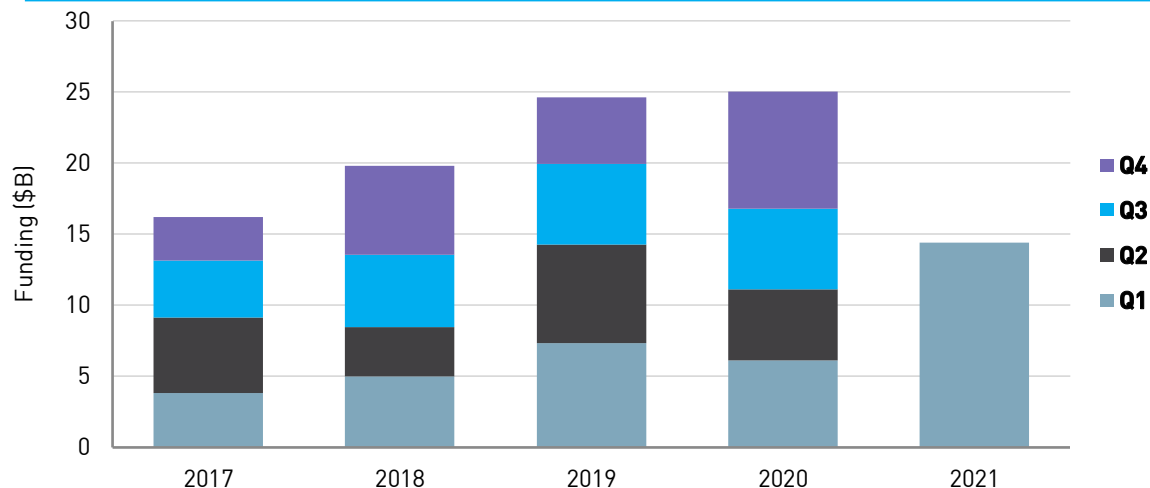


Retail Technology Q1 Summary

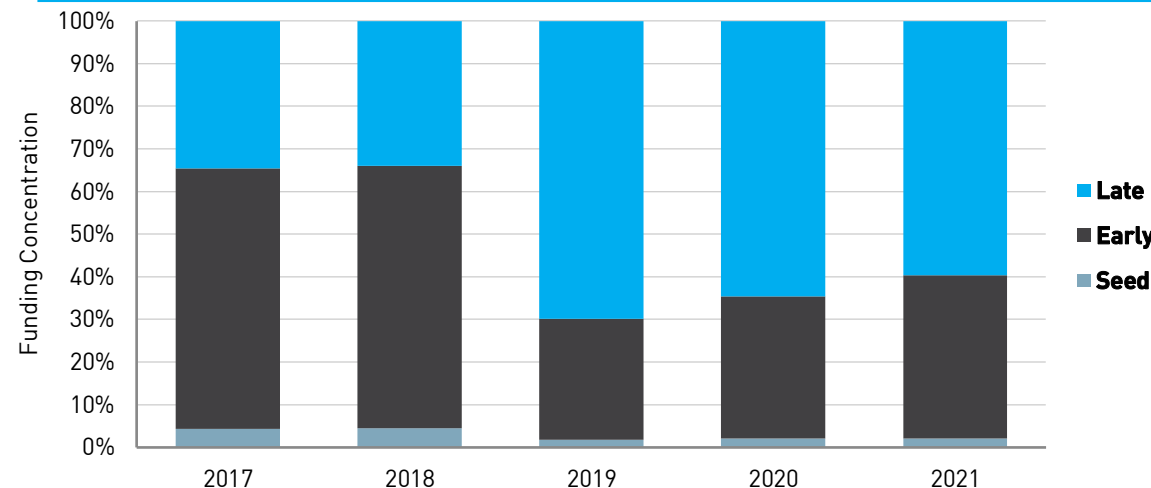
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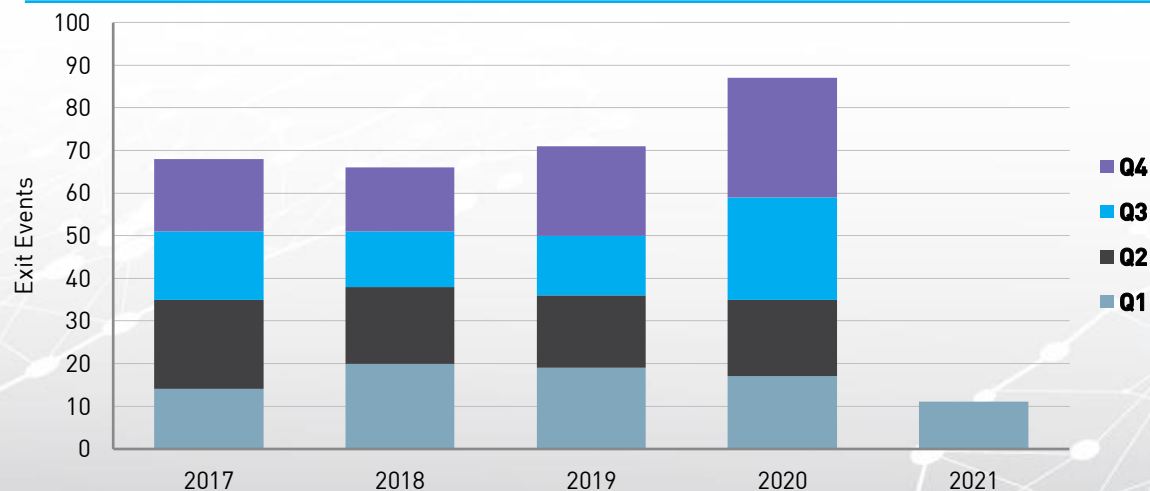
Funding



Maturity



Exits



Key Takeaways

- Retail technology funding is on pace to have a banner year, closing Q1 at \$14B. Top 3 funding events last quarter



- 60% of Q1 funding went into late stage companies
- There were 11 exit events last quarter